

District of: Alberta
 Division No. 02 - Calgary
 Court No. BK01 095639-095640-095641
 Estate No.

Original

Amended

-- Form 78 --
Statement of Affairs (Corporate Bankruptcy)
 (Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Exro Technologies Inc.
 of the city of Calgary
 in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 29th day of May 2026. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- | | | | | |
|---|---|---|---|--|
| <input type="checkbox"/> Negative market conditions; | <input type="checkbox"/> Foreign Exchange Fluctuations; | <input type="checkbox"/> Economic Downtum; | <input type="checkbox"/> Poor Financial Performance; | <input type="checkbox"/> Legal Matters (Provide details); |
| <input type="checkbox"/> Lack of Working Capital/Funding; | <input type="checkbox"/> Competition; | <input type="checkbox"/> Legislated or Regulatory Restrictions; | <input type="checkbox"/> Natural Disaster; | <input type="checkbox"/> Increased Cost of Doing Business; |
| <input type="checkbox"/> Overhead Increasing; | <input type="checkbox"/> Faulty Infrastructure or Business Model; | <input type="checkbox"/> Unsuccessful Marketing Initiatives; | <input type="checkbox"/> Personal Issues; | <input type="checkbox"/> Poor Management; |
| <input type="checkbox"/> Faulty Accounting; | <input type="checkbox"/> Tax Liabilities; | <input type="checkbox"/> Labour; | <input checked="" type="checkbox"/> Other (Please specify). | |

Provide relevant details:

[Other] On May 29, 2026, the Court of King's Bench of Alberta issued an Order (the "Bankruptcy Order") adjudging Exro Technologies Inc. bankrupt under the Bankruptcy and Insolvency Act, RSC 1985, c. B-3 ("BIA").

ASSETS

(totals from the list of assets as stated and estimated by bankrupt/debtor)

1. Cash on hand	0.00
2. Deposits in financial institutions	0.00
3. Accounts receivable and other receivables	
Total amount	0.00
Estimated realizable value	0.00
4. Inventory	0.00
5. Trade fixtures, etc.	0.00
6. Livestock	0.00
7. Machinery and equipment	0.00
8. Real property or immovables	0.00
9. Furniture	0.00
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)	0.00
11. Vehicles	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Other property	0.00

LIABILITIES

(totals from the list of liabilities as stated and estimated by bankrupt/debtor)

1. Secured creditors	0.00
2. Preferred creditors, securities, and priorities	0.00
3. Unsecured creditors	133,117,880.91
4. Contingent, trust claims or other liabilities estimated to be provable for	0.00
Total liabilities	133,117,880.91
Surplus	133,117,880.91

Total of lines 1 to 13 0.00

If bankrupt is a corporation, add:

Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00

Total assets 0.00

Deficiency -133,117,880.91

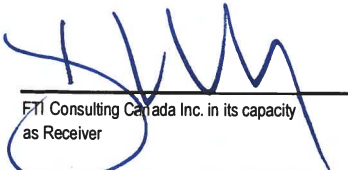
Total value of assets located outside Canada included in lines 1 to 13 0.00

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
501	Other personal property	n/a	<input type="checkbox"/>	Other - N/A	0.00	0.00	0.00	0.00	<input type="checkbox"/>
Total						0.00	0.00		

¹Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.


 FTI Consulting Canada Inc. in its capacity
 as Receiver

03-Jun-2026
 Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	3-CI Manufacturing	5555 - 51st Avenue SE, Bay 18 Calgary AB T2C 3X4	Accounts payable	N/A		1,039.17	0.00	0.00	0.00	1,039.17			0.00	<input type="checkbox"/>
2	4Front Advisory Inc.	343 Discovery Place SW Calgary AB T3H 4N7	Accounts payable	N/A		63,000.00	0.00	0.00	0.00	63,000.00			0.00	<input type="checkbox"/>
3	Absolute Pest Control	PO Box 73141 Woodbine RPO Calgary AB T2W 6E4	Accounts payable	N/A		131.20	0.00	0.00	0.00	131.20			0.00	<input type="checkbox"/>
4	Altium Holdings Canada Inc.	4225 Executive Square Suite 800 La Jolla CA 92037 USA	Accounts payable	N/A		40,797.75	0.00	0.00	0.00	40,797.75			0.00	<input type="checkbox"/>
5	Amazon Web Services - USD	410 Terry Ave. N. Seattle WA 98109-5210 USA	Accounts payable	N/A		294.52	0.00	0.00	0.00	294.52			0.00	<input type="checkbox"/>
6	American Arbitration Association	120 Broadway 21st Floor New York NY 10271 USA	Accounts payable	N/A		33,660.00	0.00	0.00	0.00	33,660.00			0.00	<input type="checkbox"/>
7	American National Standards Institute, Inc.	25 West 43rd Street, 4th Floor New York NY 10036 USA	Accounts payable	N/A		15,607.02	0.00	0.00	0.00	15,607.02			0.00	<input type="checkbox"/>
8	Ansys Canada Limited	283 Northfield Drive E Waterloo ON N2J 4G8	Accounts payable	N/A		276,117.16	0.00	0.00	0.00	276,117.16			0.00	<input type="checkbox"/>
9	Archimede Energia Srl	Via dell'industria, 15 Fondotoce 28924 Italia	Accounts payable	N/A		4,890.00	0.00	0.00	0.00	4,890.00			0.00	<input type="checkbox"/>
10	Arrow Electronics, Inc.	10630 172 St NW Edmonton AB T5S 1H8	Accounts payable	N/A		965,570.76	0.00	0.00	0.00	965,570.76			0.00	<input type="checkbox"/>

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
11	Baknor	5225 Orbitor Drive Suite #2 Mississauga ON L4W 4Y8	Accounts payable	N/A		9,521.63	0.00	0.00	0.00	9,521.63			0.00	<input type="checkbox"/>
12	BDO CANADA LLP	360 OAKVILLE PLACE. SUITE 500 OAKVILLE ON L6H 6K8	Accounts payable	N/A		56,770.85	0.00	0.00	0.00	56,770.85			0.00	<input type="checkbox"/>
13	Beijing Sanyou Intellectual Property Agency LTD	16th Floor, Block A, Corporate Square, No. 35 Jinrong Street Beijing 100033 China	Accounts payable	N/A		284.71	0.00	0.00	0.00	284.71			0.00	<input type="checkbox"/>
14	BENCHMA RK PDM INC	1845 Sandstone Manor, Unit 14 Pickering ON L1W3X9	Accounts payable	N/A		7,053.47	0.00	0.00	0.00	7,053.47			0.00	<input type="checkbox"/>
15	Bold Electric	PO Box 1080 Okotoks AB T1S 1B1	Accounts payable	N/A		248.87	0.00	0.00	0.00	248.87			0.00	<input type="checkbox"/>
16	Broadridge (CAD)	P.O. Box 57461 Postage Station "A" Toronto ON M5W 5M5	Accounts payable	N/A		87.15	0.00	0.00	0.00	87.15			0.00	<input type="checkbox"/>
17	Broadridge (NOBO)	5 Dakota Drive, Suite 300 Lake Success NY 11042 USA	Accounts payable	N/A		7,356.09	0.00	0.00	0.00	7,356.09			0.00	<input type="checkbox"/>
18	Burnswest Properties Ltd	106, 155 Glendeer Circle, S.E. Calgary AB T2H 2S8	Accounts payable	N/A		1,232.75	0.00	0.00	0.00	1,232.75			0.00	<input type="checkbox"/>

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
19	C.T. CHARLTON & ASSOCIATES INC.	24000 GREATER MACK AVE. ST. CLAIR SHORES MI 48080 USA	Accounts payable	N/A		993,134.67	0.00	0.00	0.00	993,134.67			0.00	<input type="checkbox"/>
20	CAM Distributors Ltd. o/a CAM Industrial	20, 7095 64th St. SE Calgary AB T2C 5C3	Accounts payable	N/A		630.00	0.00	0.00	0.00	630.00			0.00	<input type="checkbox"/>
21	Canadian Border Services Agency (CBSA)	333 North River Road, Place Vanier, Tower A Ground Floor, Room 1018 Ottawa ON K1A 0L8	Accounts payable	N/A		14,113.11	0.00	0.00	0.00	14,113.11			0.00	<input type="checkbox"/>
22	Carson Proxy Advisors Ltd	120 Adelaide St. West, Suite 2500 Toronto ON M4H1T1	Accounts payable	N/A		49,840.04	0.00	0.00	0.00	49,840.04			0.00	<input type="checkbox"/>
23	CDS Innovations Inc.	85 Richmond St w Toronto ON M5H 2C9	Accounts payable	N/A		3,150.00	0.00	0.00	0.00	3,150.00			0.00	<input type="checkbox"/>
24	Chapman Tripp	23 Albert St, PO Box 2206 Auckland New Zealand	Accounts payable	N/A		9,279.00	0.00	0.00	0.00	9,279.00			0.00	<input type="checkbox"/>
25	Chimerex LLC	PO Box 334 Palm Beach FL 33480 USA	Accounts payable	N/A		1,160.30	0.00	0.00	0.00	1,160.30			0.00	<input type="checkbox"/>
26	China Performance Group	55 Mountain Blvd, Suite 200 Warren NJ 07059 USA	Accounts payable	N/A		19,799.05	0.00	0.00	0.00	19,799.05			0.00	<input type="checkbox"/>


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List of Liabilities

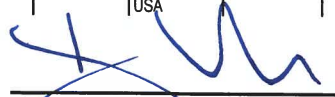
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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
27	Cintas Canada Ltd. 18630867	1235 23 Ave SE Calgary AB T2G 5S5	Accounts payable	N/A		1,184.41	0.00	0.00	0.00	1,184.41			0.00	<input type="checkbox"/>
28	Cintas Canada Ltd. 19967119	DEPT 400004 PO Box 4372 STN A Toronto ON M5W 0J2	Accounts payable	N/A		1,420.65	0.00	0.00	0.00	1,420.65			0.00	<input type="checkbox"/>
29	Cintas Canada Ltd. 20050811	1235 23 Ave SE Calgary AB T2G 5S5	Accounts payable	N/A		427.34	0.00	0.00	0.00	427.34			0.00	<input type="checkbox"/>
30	Cision Canada Inc.	88 queens Quay West, Suite 3000 Toront ON M5J 0B8	Accounts payable	N/A		2,050.53	0.00	0.00	0.00	2,050.53			0.00	<input type="checkbox"/>
31	CMMXYZ Canadian Measurement Metrology Inc.	2433 Meadowvale Blvd Mississauga ON L5N 5S2	Accounts payable	N/A		10,302.78	0.00	0.00	0.00	10,302.78			0.00	<input type="checkbox"/>
32	CNW Group Ltd.	88 Queens Quay West, Suite 2000 Toronto ON M5J 0B8	Accounts payable	N/A		10,470.79	0.00	0.00	0.00	10,470.79			0.00	<input type="checkbox"/>
33	Cogiscan, Inc.	28-B boul. de l'Aéroport Bromont QC J2L 1S6	Accounts payable	N/A		53,780.26	0.00	0.00	0.00	53,780.26			0.00	<input type="checkbox"/>
34	Cole International Inc.	PO Box 2718, Station "M" Calgary AB T2P 3C2	Accounts payable	N/A		670.25	0.00	0.00	0.00	670.25			0.00	<input type="checkbox"/>
35	Computershare	100 University Ave, 8th Floor Toronto ON M5J 2Y1	Accounts payable	N/A		15,597.97	0.00	0.00	0.00	15,597.97			0.00	<input type="checkbox"/>


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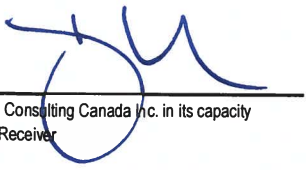
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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
36	Comtree	54-6625 Kitimat Rd. Mississauga ON L5N 6J1	Accounts payable	N/A		2,537.06	0.00	0.00	0.00	2,537.06			0.00	<input type="checkbox"/>
37	Concur Technologies, Inc.	601 108th Avenue NE, Suite 1000 Bellevue WA 98004 USA	Accounts payable	N/A		4,228.43	0.00	0.00	0.00	4,228.43			0.00	<input type="checkbox"/>
38	CONDUCTIVE CONTAINERS, INC	4500 QUEBEC AVE. N. New Hope MN 55428 USA	Accounts payable	N/A		17,727.60	0.00	0.00	0.00	17,727.60			0.00	<input type="checkbox"/>
39	Convertible debentures		Other			13,091,401.00	0.00	0.00	0.00	13,091,401.00			0.00	<input type="checkbox"/>
40	Cozen O'Connor Attorney Operating Account	999 Third Avenue, Suite 1900 Seattle WA 98104 USA	Accounts payable	N/A		290,312.48	0.00	0.00	0.00	290,312.48			0.00	<input type="checkbox"/>
41	Cumming and Partners	St. Clair Avenue East Suite 901 Toronto ON M4T 1L2	Accounts payable	N/A		77,271.80	0.00	0.00	0.00	77,271.80			0.00	<input type="checkbox"/>
42	Deerfoot Mechanical Ltd	4607 - 8A Street NE Calgary AB T2E 4J6	Accounts payable	N/A		318.38	0.00	0.00	0.00	318.38			0.00	<input type="checkbox"/>
43	Delbrook Capital Advisors Inc.	1199 W Hastings St, Suite 1500 Vancouver BC V6E 3T5	Accounts payable	N/A		20,000.00	0.00	0.00	0.00	20,000.00			0.00	<input type="checkbox"/>
44	Dentons Canada LLP	850 2 St SW, Calgary, AB T2P 0R8	Accounts payable	N/A		2,256.19	0.00	0.00	0.00	2,256.19			0.00	<input type="checkbox"/>
45	Digi-Key Electronics	701 Brooks Ave Thief River Falls MN 56701 USA	Accounts payable	N/A		631.64	0.00	0.00	0.00	631.64			0.00	<input type="checkbox"/>


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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
46	Diversified Staffing Services	P.O. Box 6863 Stn D Calgary AB T2P2E9	Accounts payable	N/A		9,264.55	0.00	0.00	0.00	9,264.55			0.00	<input type="checkbox"/>
47	Donnelley Financial Solutions Canada Corporation	Dept 400012 PO BOX 4375 Station A Toronto ON M5W 0J3	Accounts payable	N/A		14,835.85	0.00	0.00	0.00	14,835.85			0.00	<input type="checkbox"/>
48	EECOL Electric	11004 48th Street SE Calgary AB T2C 3E1	Accounts payable	N/A		2,725.80	0.00	0.00	0.00	2,725.80			0.00	<input type="checkbox"/>
49	Electro-Metters Company Limited	900 McKay Rd Pickering ON L1W 3X8	Accounts payable	N/A		8,820.00	0.00	0.00	0.00	8,820.00			0.00	<input type="checkbox"/>
50	Electronics Test Centre (MPB Technologies Inc)	27 East Lake Hill NE Airdrie AB T4A 2K3	Accounts payable	N/A		72,040.50	0.00	0.00	0.00	72,040.50			0.00	<input type="checkbox"/>
51	Energy Storage Response Group LLC	8350 U.S. Highway 23 North Delaware OH 43015 USA	Accounts payable	N/A		230,500.88	0.00	0.00	0.00	230,500.88			0.00	<input type="checkbox"/>
52	Enmax	PO BOX 2900 STN M Calgary AB T2P 3A7	Accounts payable	N/A		6,179.47	0.00	0.00	0.00	6,179.47			0.00	<input type="checkbox"/>
53	Evoqua Water Technologies Ltd. - CAD	2930 - 3 Avenue NE Calgary AB T2A 6T7	Accounts payable	N/A		505.05	0.00	0.00	0.00	505.05			0.00	<input type="checkbox"/>
54	Evoqua Water Technologies Ltd. - USD	2930 - 3 Avenue NE Calgary AB T2A 6T7	Accounts payable	N/A		2,641.37	0.00	0.00	0.00	2,641.37			0.00	<input type="checkbox"/>
55	Federal Express Canada Corporation	PO Box 4626 Toronto Strn A Toronto ON M5W 5B4	Accounts payable	N/A		2,262.25	0.00	0.00	0.00	2,262.25			0.00	<input type="checkbox"/>


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56	First Insurance Funding	450 Skokie Blvd, Ste 1000 Northbrook IL 60062 USA	Accounts payable	N/A		64,284.43	0.00	0.00	0.00	64,284.43			0.00	<input type="checkbox"/>
57	Fort Capital Partners Alberta	Suite 1485, 540 - 5th Avenue SW Calgary AB T2P 0M2	Accounts payable	N/A		78,750.00	0.00	0.00	0.00	78,750.00			0.00	<input type="checkbox"/>
58	Fredrikson & Byron, PA	60 South 6th St #1500 Minneapolis MN 55402 USA	Accounts payable	N/A		17,729.70	0.00	0.00	0.00	17,729.70			0.00	<input type="checkbox"/>
59	Future Electronics Inc.	237 Hymus Blvd Pointe-Clair QC H9R 5C7	Accounts payable	N/A		4,039.09	0.00	0.00	0.00	4,039.09			0.00	<input type="checkbox"/>
60	Gilbert Displays, Inc	110 Spagnoli Road Melville NY 11747 USA	Accounts payable	N/A		9,268.65	0.00	0.00	0.00	9,268.65			0.00	<input type="checkbox"/>
61	Global Impact Advisors LLC	5 Ocean Street Humarock MA 99-104826 9 USA	Accounts payable	N/A		42,075.00	0.00	0.00	0.00	42,075.00			0.00	<input type="checkbox"/>
62	Go Proto LLC	3940 Ruffin Suite A San Diego CA 921123 USA	Accounts payable	N/A		5,778.30	0.00	0.00	0.00	5,778.30			0.00	<input type="checkbox"/>
63	Gold Phoenix PCB	710 Dorval Drive Suite 510 Oakville ON L6K 3V7	Accounts payable	N/A		16,841.65	0.00	0.00	0.00	16,841.65			0.00	<input type="checkbox"/>
64	Grainger Canada	210 - 25 Forks Market Road Winnipeg MB R3C 4B5	Accounts payable	N/A		895.71	0.00	0.00	0.00	895.71			0.00	<input type="checkbox"/>

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65	Grove Capital Group Ltd	372 Bay St., Suite 1800 Toronto ON M5H 2W9	Accounts payable	N/A		36,254.09	0.00	0.00	0.00	36,254.09			0.00	<input type="checkbox"/>
66	Grove Corporate Services Ltd.	372 Bay St., Suite 1800 Toronto ON M5H2W9	Accounts payable	N/A		17,515.00	0.00	0.00	0.00	17,515.00			0.00	<input type="checkbox"/>
67	Hemlock Printers Ltd.	7050 Buller Avenue Burnaby BC V5j 4S4	Accounts payable	N/A		239.70	0.00	0.00	0.00	239.70			0.00	<input type="checkbox"/>
68	IBC Materials & Technologies, LLC	823 Hendricks Drive Lebanon IN 46052 USA	Accounts payable	N/A		3,477.55	0.00	0.00	0.00	3,477.55			0.00	<input type="checkbox"/>
69	Ideals Solutions	815 N Royals Street, Suite 202 Alexandria VA 22314 USA	Accounts payable	N/A		15,553.72	0.00	0.00	0.00	15,553.72			0.00	<input type="checkbox"/>
70	Individual Entrepreneur Yanushevych Anna Andriyivna	st. Chudnivska, Build. 94, Fl.4 Zhytomyr 10005 Ukraine	Accounts payable	N/A		10,400.00	0.00	0.00	0.00	10,400.00			0.00	<input type="checkbox"/>
71	InfernoSolar	15205 112 Ave NW Edmonton AB T5M 2V7	Accounts payable	N/A		16,766.83	0.00	0.00	0.00	16,766.83			0.00	<input type="checkbox"/>
72	Intertek USA Inc	200 Westlake Park Blvd, Suite 400 Houston TX 77079 USA	Accounts payable	N/A		3,711.75	0.00	0.00	0.00	3,711.75			0.00	<input type="checkbox"/>
73	iTel Networks Inc	1850 Mission Flats Road Kamloops BC V2C 1A9	Accounts payable	N/A		1,604.40	0.00	0.00	0.00	1,604.40			0.00	<input type="checkbox"/>


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74	JAN-PRO Cleaning Systems of Calgary	10809 - 27 Street S.E. Calgary AB T2Z 3V9	Accounts payable	N/A		3,071.25	0.00	0.00	0.00	3,071.25			0.00	<input type="checkbox"/>
75	Javelin Technologies Inc.	4-585 Michigan Drive Oakville ON L6L 0G1	Accounts payable	N/A		27,300.00	0.00	0.00	0.00	27,300.00			0.00	<input type="checkbox"/>
76	Keronite - Curtiss-Wright Surface Technologies	1 Tudor Rose Court, 53 Hollands Road Haverhill UK	Accounts payable	N/A		577.65	0.00	0.00	0.00	577.65			0.00	<input type="checkbox"/>
77	King & Wood Mallesons	Level 27, Collins Arch, 447 Collins Street Melbourne Australia	Accounts payable	N/A		99,082.18	0.00	0.00	0.00	99,082.18			0.00	<input type="checkbox"/>
78	Koh Young America Inc	1950 Evergreen Blvd # 200 Duluth GA 30096 USA	Accounts payable	N/A		26,798.97	0.00	0.00	0.00	26,798.97			0.00	<input type="checkbox"/>
79	Kooltronic Inc.	30 Pennington-Hopewell Road PO Box 240 Pennington NJ 08534 USA	Accounts payable	N/A		14,726.25	0.00	0.00	0.00	14,726.25			0.00	<input type="checkbox"/>
80	KPMG LLP	Suite 4600 Bay Adelaide Centre, 333 Bay Street Toronto ON M5H 2S5	Accounts payable	N/A		87,071.25	0.00	0.00	0.00	87,071.25			0.00	<input type="checkbox"/>
81	Li-Cycle	207 Queen's Quay West Suite 590 Toronto ON M5J 1A7	Accounts payable	N/A		3,233.61	0.00	0.00	0.00	3,233.61			0.00	<input type="checkbox"/>
82	Linde Canada Inc	609 42nd Ave SE Calgary AB T2G 1Y7	Accounts payable	N/A		2,938.25	0.00	0.00	0.00	2,938.25			0.00	<input type="checkbox"/>

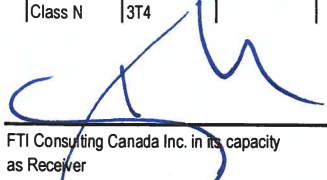
03-Jun-2026

Date

FTI Consulting Canada Inc. in its capacity as Receiver

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
83	Livingston International	405 The West Mall, Suite 400 Toronto ON M9C 5K7	Accounts payable	N/A		4,315.64	0.00	0.00	0.00	4,315.64			0.00	<input type="checkbox"/>
84	Long View Systems Corporation	Suite 2100, 250 - 2nd Street SW Calgary AB T2P 0C1	Accounts payable	N/A		568,483.00	0.00	0.00	0.00	568,483.00			0.00	<input type="checkbox"/>
85	McInnes Cooper	10 Fort Williams Place, 5th Floor PO Box 5939 St. John's NL A1C 5X4	Accounts payable	N/A		7,389.90	0.00	0.00	0.00	7,389.90			0.00	<input type="checkbox"/>
86	Mecart Cleanrooms	110 Rotterdam Street St-Augustin-de-Desmaures QC G3A 1T3	Accounts payable	N/A		498,774.56	0.00	0.00	0.00	498,774.56			0.00	<input type="checkbox"/>
87	Metrogistics, LLC	110 ROCK CLIFF COURT Saint Louis MO 63123 USA	Accounts payable	N/A		2,805.00	0.00	0.00	0.00	2,805.00			0.00	<input type="checkbox"/>
88	Mycronic, Inc	554 Clark Road Tewksbury MA 01876 USA	Accounts payable	N/A		60,515.07	0.00	0.00	0.00	60,515.07			0.00	<input type="checkbox"/>
89	Nasdaq Inc	151 W. 42nd Street New York NY 10036 USA	Accounts payable	N/A		9,277.54	0.00	0.00	0.00	9,277.54			0.00	<input type="checkbox"/>
90	National Bank of Canada	600 de la Gauchetiere West Montreal QC H3B 4L7	Accounts payable	N/A		802,287.89	0.00	0.00	0.00	802,287.89			0.00	<input type="checkbox"/>
91	NBIMC Quantitative Strategies Fund - Class N	400 - 140 Carleton Street Fredericton NB E3B 3T4	Finance Company Loans	N/A		111,450,585.40	0.00	0.00	0.00	111,450,585.40			0.00	<input type="checkbox"/>


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03-Jun-2026
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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
92	NCAB Group USA Inc.	10 Starwood Drive Hampstead NH 03841 USA	Accounts payable	N/A		4,188.05	0.00	0.00	0.00	4,188.05			0.00	<input type="checkbox"/>
93	NEMA - National Electrical Manufacturers	CL500061 PO Box 5007 Merrifield VA 22116-5007 USA	Accounts payable	N/A		21,037.50	0.00	0.00	0.00	21,037.50			0.00	<input type="checkbox"/>
94	NI	PO Box 9423, Postal Station A Toronto ON M5W 4E1	Accounts payable	N/A		5,665.00	0.00	0.00	0.00	5,665.00			0.00	<input type="checkbox"/>
95	Odyssey Trust Company	1230, 300 - 5 Avenue SW Calgary AB T2P 3C4	Accounts payable	N/A		9,784.79	0.00	0.00	0.00	9,784.79			0.00	<input type="checkbox"/>
96	Omerin France	Zone Industrielle - Rue Marc Seguin Ambert 63600 France	Accounts payable	N/A		388.09	0.00	0.00	0.00	388.09			0.00	<input type="checkbox"/>
97	Options Travel	135 Randhurst Village Drive Mount Prospect IL 60056 USA	Accounts payable	N/A		84.15	0.00	0.00	0.00	84.15			0.00	<input type="checkbox"/>
98	P3 Cost Analysts	PO Box 411 Memphis TN 38101 USA	Accounts payable	N/A		12,961.78	0.00	0.00	0.00	12,961.78			0.00	<input type="checkbox"/>
99	Pearl Meyer & Partners LLC	Dept#4128 7 P.O. Box 650823 Dallas TX 75265 USA	Accounts payable	N/A		45,604.04	0.00	0.00	0.00	45,604.04			0.00	<input type="checkbox"/>
100	PitchBook Data, Inc.	PO Box 74008609 Chicago IL 60674-8609 USA	Accounts payable	N/A		21,653.33	0.00	0.00	0.00	21,653.33			0.00	<input type="checkbox"/>

FTI Consulting Canada Inc. in its capacity as Receiver

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List of Liabilities


No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
101	Platform Group (Irwin)	325 Front St W, 4th Floor Toronto ON M5V 2Y1	Accounts payable	N/A		16,898.20	0.00	0.00	0.00	16,898.20			0.00	<input type="checkbox"/>
102	Prevue HR Systems Inc	400-535 Thurlow Street Vancouver BC V6E 3L2	Accounts payable	N/A		4,446.75	0.00	0.00	0.00	4,446.75			0.00	<input type="checkbox"/>
103	PricewaterhouseCoopers LLP	250 Howe St Suite 1400 Vancouver BC V6C 3S7	Accounts payable	N/A		8,988.00	0.00	0.00	0.00	8,988.00			0.00	<input type="checkbox"/>
104	Proconsul Capital Inc	45 Jerome Street Toronto ON M6P 1H8	Accounts payable	N/A		51,196.46	0.00	0.00	0.00	51,196.46			0.00	<input type="checkbox"/>
105	PTC (Canada) Inc.	3773 Cote Vertu Blvd Suite 200 Saint-Laurant QC H4R 2M3	Accounts payable	N/A		2,778.30	0.00	0.00	0.00	2,778.30			0.00	<input type="checkbox"/>
106	Quality-One International	1333 Anderson Road Clawson MI 48017 USA	Accounts payable	N/A		21,370.90	0.00	0.00	0.00	21,370.90			0.00	<input type="checkbox"/>
107	Quest Software Canada Inc	100 Applewood Crescent, Suite 305 Vaughan ON L4K 0C3	Accounts payable	N/A		6,907.76	0.00	0.00	0.00	6,907.76			0.00	<input type="checkbox"/>
108	R and L Courier	231 Lakeview Cove Chestermere AB T1X1E7	Accounts payable	N/A		85.83	0.00	0.00	0.00	85.83			0.00	<input type="checkbox"/>
109	Randstad RiseSmart Inc	PO Box 74008804 Chicago IL 60674 USA	Accounts payable	N/A		9,957.75	0.00	0.00	0.00	9,957.75			0.00	<input type="checkbox"/>


 FTI Consulting Canada Inc. in its capacity as Receiver

03-Jun-2026
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List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
110	Re:Build Tekna, LLC	161 Worcester Road Framingham MA 01701 USA	Accounts payable	N/A		1,396.14	0.00	0.00	0.00	1,396.14			0.00	<input type="checkbox"/>
111	Rhodanthe Corporate Services	25350 64th Avenue Aldergrove BC V4W 1H3	Accounts payable	N/A		26,250.00	0.00	0.00	0.00	26,250.00			0.00	<input type="checkbox"/>
112	RKI Instruments Inc	33248 Central Avenue Union City CA 94587 USA	Accounts payable	N/A		2,548.22	0.00	0.00	0.00	2,548.22			0.00	<input type="checkbox"/>
113	Robert Half	PO Box 743295 Los Angeles CA 90074 USA	Accounts payable	N/A		18,852.75	0.00	0.00	0.00	18,852.75			0.00	<input type="checkbox"/>
114	Rogers	333 Bloor Street East Toronto ON M4W 1G9	Accounts payable	N/A		297.93	0.00	0.00	0.00	297.93			0.00	<input type="checkbox"/>
115	Rothschild & Co US Inc	1251 Avenue of the Americas New York NY 10020 USA	Accounts payable	N/A		42,400.51	0.00	0.00	0.00	42,400.51			0.00	<input type="checkbox"/>
116	RS Americas Canada Inc	191 Superior Blvd Mississauga ON L5T 2L6	Accounts payable	N/A		1,184.19	0.00	0.00	0.00	1,184.19			0.00	<input type="checkbox"/>
117	Salesforce.com Canada Corporation	10 Bay Street, Suite 400 Toronto ON M5J 2R8	Accounts payable	N/A		26,264.25	0.00	0.00	0.00	26,264.25			0.00	<input type="checkbox"/>
118	Samtec, Inc	520 Park East Blvd New Albany IN 47150 USA	Accounts payable	N/A		4,190.24	0.00	0.00	0.00	4,190.24			0.00	<input type="checkbox"/>



FTI Consulting Canada Inc. in its capacity as Receiver

03-Jun-2026

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FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
119	Saraf Capital advisors Ltd	604, 1320 - 1st Street SE Calgary AB T2G 0G8	Accounts payable	N/A		42,000.00	0.00	0.00	0.00	42,000.00			0.00	<input type="checkbox"/>
120	Sealcon	7374 S Eagle St Centennial CO 80112-4221 USA	Accounts payable	N/A		9,761.01	0.00	0.00	0.00	9,761.01			0.00	<input type="checkbox"/>
121	SM4E SRL	Via Settembrini 102 Lainate Milan 20045 Italy	Accounts payable	N/A		47,243.92	0.00	0.00	0.00	47,243.92			0.00	<input type="checkbox"/>
122	Solium Capital ULC	Suite 1500-600 3rd Ave SW Calgary AB T2P 0G5	Accounts payable	N/A		27,406.67	0.00	0.00	0.00	27,406.67			0.00	<input type="checkbox"/>
123	Stewart McKelvey	PO box 20105 Brunswick Square St John NB E2L 2B2	Accounts payable	N/A		250,865.73	0.00	0.00	0.00	250,865.73			0.00	<input type="checkbox"/>
124	Sun Life Assurance Company of Canada	150 KING STREET WEST, 6TH FLOOR Toronto ON M5H 1J9	Accounts payable	N/A		147.42	0.00	0.00	0.00	147.42			0.00	<input type="checkbox"/>
125	Sunbelt Rentals Canada	6429 NETHERH ART RD MISSISSAUGA ON L5T 1C3	Accounts payable	N/A		395.10	0.00	0.00	0.00	395.10			0.00	<input type="checkbox"/>
126	TELUS Communications Inc	30 10020 100 Street NW Edmonton AB T5J 0N3	Accounts payable	N/A		133.35	0.00	0.00	0.00	133.35			0.00	<input type="checkbox"/>
127	Testforce Systems Inc.	9450 TransCanada St-Laurent QC H4S 1R7	Accounts payable	N/A		7,946.28	0.00	0.00	0.00	7,946.28			0.00	<input type="checkbox"/>


FTI Consulting Canada Inc. in its capacity as Receiver

03-Jun-2026

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List of Liabilities

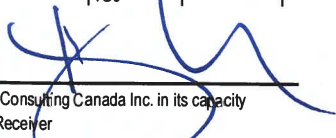
No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
128	Thanathip & Partners Legal Counsellors LTD	17th Floor, Tonson Tower, 900 Ploenchit Road Lumpini Pathumwan 10330 Thailand	Accounts payable	N/A		25,837.67	0.00	0.00	0.00	25,837.67			0.00	<input type="checkbox"/>
129	The Blueshirt Group	300 California Street, Suite 200 San Francisco CA 94104 USA	Accounts payable	N/A		73,664.70	0.00	0.00	0.00	73,664.70			0.00	<input type="checkbox"/>
130	The EMC Shop	3830 Atherton Road Rocklin CA 95765 USA	Accounts payable	N/A		4,908.75	0.00	0.00	0.00	4,908.75			0.00	<input type="checkbox"/>
131	The Governors of The University of Calgary	2500 University Drive NW Calgary AB T2N 1N4	Accounts payable	N/A		400.00	0.00	0.00	0.00	400.00			0.00	<input type="checkbox"/>
132	Thompson Dorfman Sweatman LLP	242 Hargrave Street, Suite 1700 Winnipeg MB R3C 0V1	Accounts payable	N/A		6,704.00	0.00	0.00	0.00	6,704.00			0.00	<input type="checkbox"/>
133	TOPPAN MERRILL	1 Adelaide Street East Suite 2300, P.O. Box 204 Toronto ON M5C 2V9	Accounts payable	N/A		74,792.41	0.00	0.00	0.00	74,792.41			0.00	<input type="checkbox"/>
134	Traktionssysteme Austria	Brown-Bovari-Strasse 1 Wiener Neudorf Austria	Accounts payable	N/A		1,250,373.00	0.00	0.00	0.00	1,250,373.00			0.00	<input type="checkbox"/>
135	Triple I Trading	26118 Ravenhill Rd Santa Clarita CA 91387 USA	Accounts payable	N/A		78,540.00	0.00	0.00	0.00	78,540.00			0.00	<input type="checkbox"/>


 F7I Consulting Canada Inc. in its capacity
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List of Liabilities

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
136	TSX Inc.	100 Adelaide St W Suite 300 Toronto ON M5H 1S3	Accounts payable	N/A		10,180.10	0.00	0.00	0.00	10,180.10			0.00	<input type="checkbox"/>
137	TTI, Inc.	3737 Meacham Blvd Fort Worth TX 76137-3238 USA	Accounts payable	N/A		5,338.13	0.00	0.00	0.00	5,338.13			0.00	<input type="checkbox"/>
138	TÜV SÜD Canada Inc..	11 Gordon Collins Drive Gormley ON L0H 1G0	Accounts payable	N/A		6,037.50	0.00	0.00	0.00	6,037.50			0.00	<input type="checkbox"/>
139	UTAC	36865 Schoolcraft Rd Livonia MI 48150 USA	Accounts payable	N/A		11,781.00	0.00	0.00	0.00	11,781.00			0.00	<input type="checkbox"/>
140	Van Houtte Coffee Services	8215 17th Ave Montreal QC H1Z 4J9	Accounts payable	N/A		2,438.79	0.00	0.00	0.00	2,438.79			0.00	<input type="checkbox"/>
141	VENA	C/O TX4123 PO BOX 4621 STN A Toronto ON M5W 0K2	Accounts payable	N/A		68,249.99	0.00	0.00	0.00	68,249.99			0.00	<input type="checkbox"/>
142	Vialto CPA LLP	PO Box 8706, STN A Lockbox T08706C Toronto ON M5W 3C2	Accounts payable	N/A		107,262.76	0.00	0.00	0.00	107,262.76			0.00	<input type="checkbox"/>
143	Waste Management	4668 25th SE Calgary AB T2B 3M2	Accounts payable	N/A		617.69	0.00	0.00	0.00	617.69			0.00	<input type="checkbox"/>
144	Webboost Innovators Ltd	199 Bay St. #4710 Commerce Court West Toronto ON M5L 1G9	Accounts payable	N/A		9,996.00	0.00	0.00	0.00	9,996.00			0.00	<input type="checkbox"/>


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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
145	Wescan Calibration Services Inc	Unit #9 - 12240 Horseshoe Bay Richmond BC V7A 4X9	Accounts payable	N/A		27,274.80	0.00	0.00	0.00	27,274.80			0.00	<input type="checkbox"/>
146	Western Materials Handling & Equipment Ltd.	7805 - 46 Street SE Calgary AB T2C 2Y5	Accounts payable	N/A		8,379.00	0.00	0.00	0.00	8,379.00			0.00	<input type="checkbox"/>
147	WISEWORTH CANADA	Unit 101 - 19298 21st AVE Surrey BC V3Z 3M3	Accounts payable	N/A		3,896.55	0.00	0.00	0.00	3,896.55			0.00	<input type="checkbox"/>
148	Work Authority	415 Thompson Drive Cambridge ON N1T 2K7	Accounts payable	N/A		2,161.27	0.00	0.00	0.00	2,161.27			0.00	<input type="checkbox"/>
149	Workers Compensation Board	PO Box 2415 Edmonton AB T5J 2S5	Accounts payable	N/A		3,553.00	0.00	0.00	0.00	3,553.00			0.00	<input type="checkbox"/>
150	WuXi Zhongfu Electronic Technology Co Ltd	Room VIP6 2F, Building A2, Tian'an Digital City, No 55 Changsha ndadao, High Tech Zone Jiangyin 214437 China	Accounts payable	N/A		21,095.00	0.00	0.00	0.00	21,095.00			0.00	<input type="checkbox"/>
151	ZESTRON Corporation High Precision Cleaning	11285 Assett Loop Manassas VA 20109 USA	Accounts payable	N/A		19,564.88	0.00	0.00	0.00	19,564.88			0.00	<input type="checkbox"/>
Total						133,117,880.91	0.00	0.00	0.00	133,117,880.91				

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.


 FTI Consulting Canada Inc. in its capacity
 as Receiver

03-Jun-2026
 Date

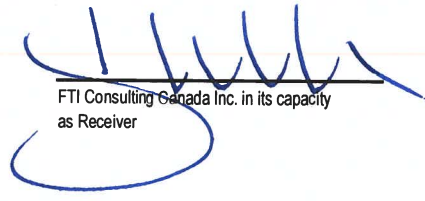
I, FTI Consulting Canada Inc. in its capacity as Receiver, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 3rd day of June 2026 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the city of Calgary in the Province of Alberta, on this 3rd day of June 2026.

JMF



Nicole Furlan
Student-at-Law



FTI Consulting Canada Inc. in its capacity
as Receiver